



TPL Life's Managed Growth Funds



TPL Life's
Unit Linked
“Managed Growth Funds”

TPL Life's Managed Funds:

We understand your need to have a diversified portfolio and hence we offer an array of funds that have a diversified mix of investments.

- **Progressive Growth Fund**
- **Steady Growth Fund**
- **Reliance Growth Fund**
- **Interest Free Growth Fund**
- **Booster Growth Fund (only available for Grand Plan)**

TPL Life's Investment Mix

Each Fund comprises of the combination of some or all of the following investment avenues:

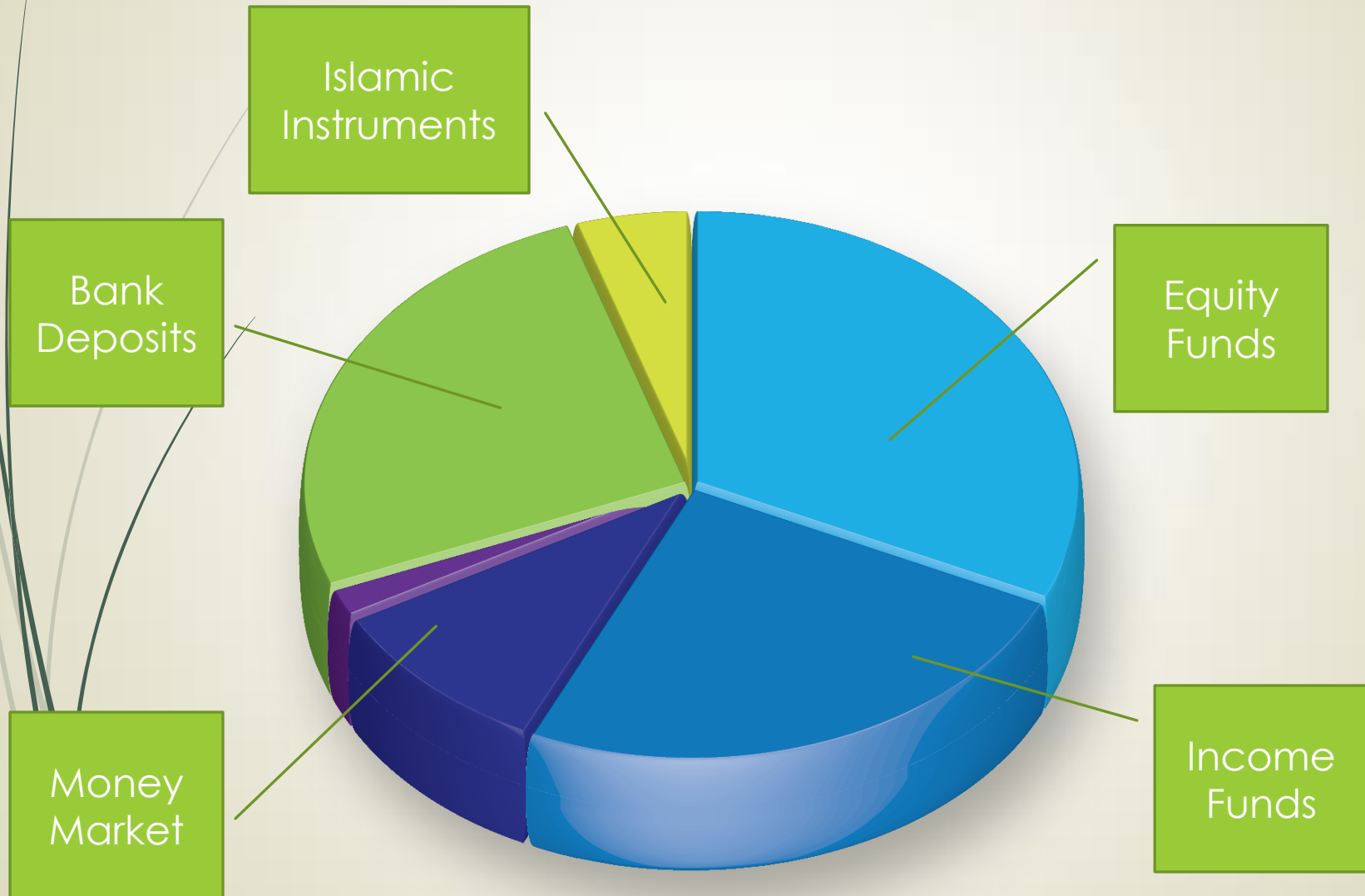
- ▶ **Equity Funds – investments are made in stocks also called equity securities.** Stock **funds** can be contrasted with bond **funds** and money **funds**. **Fund** assets are typically mainly in stock, with some amount of cash, which is generally quite small, as opposed to bonds, notes, or other securities.
- ▶ **Income Growth Funds - Income funds** are mutual **funds**, ETFs or any other type of **fund** that seek to generate an **income** stream for shareholders by investing in securities that offer dividends or interest payments. The **funds** can hold bonds, preferred stock, common stock or even real estate investment trusts (REITs).

TPL Life's Investment Mix:

Each Fund comprises of the combination of some or all of the following investment avenues:

- ▶ **Money Market** - A **money market fund** (also called a **money market mutual fund**) is an open-ended mutual **fund** that invests in short-term debt securities such as US Treasury bills and commercial paper. **Money market funds** are widely (though not necessarily accurately) regarded as being as safe as bank deposits yet providing a higher yield.
- ▶ **Bank Deposits** - **Bank deposits** consist of money placed into **banking** institutions for safekeeping. These **deposits** are made to **deposit** accounts such as savings accounts, checking accounts and money market accounts.

TPL Life's Investment Mix



TPL Life's Managed Funds:

All premium received under TPL Life's "Unit Linked Managed Growth Funds" will be invested into the following TPL Life Fund(s) as per the choice (of the Policy Holder).

► **Progressive Fund:**

This is an aggressive investment fund designed on an aggressive investment strategy to provide higher returns in long term by investing primarily in Equities along with debt/money market instruments.

► **Steady Fund:**

The primary investment objective of the fund is to provide stable returns by balancing the investment in Equities and debt/money market instruments.

TPL Life's Managed Funds:

All premium received under TPL Life's "Unit Linked Managed Growth Funds" will be invested into the following TPL Life Fund(s) as per the choice (of the Policy Holder).

► **Reliance Fund**

The primary investment objective of the Fund is to generate income by investing in a range of debt instruments of various maturities with a view to maximizing the optimal balance between yield, safety and liquidity.

► **Interest Free Fund**

The primary investment objective of the Fund is to generate interest free income by investing in a range of Islamic investment instruments and Shariah compliant instruments.

► **Booster Fund (only available for Grand Plan)**

The primary investment objective of the fund is to provide stable returns by balancing the investment in equities and debt/money market instruments. Returns in this fund are maximized through low expense charge allocations.



THANK YOU!