Things To Know



Immediate Steps after "Basic Training"

Step 1:

- Duly fill the Agent Declaration & Code of Conduct Form (See Snapshots on the next page)
 - $\circ~$ Sign the documents yourself
 - $\circ~$ Get the forms signed by 2 witnesses
- Duly fill the Freelance Agent Agreement Retail Form
 - $\circ~$ Sign the documents yourself
- Share a copy of all Educational Documents
- 2 Photographs
- CNIC Copy

Dispatch all the above to the following addresses:

- In case of Dispatch
 - Attention: Mr. Taufeeq Hanif
 Address: TPL Life Insurance Limited, 33-C, Shahbaz
 Commercial Lane 4, Phase
 VI, DHA, Karachi
 Contact No: 0301-8278968
 Email to: taufeeq.hanif@tpllife.com



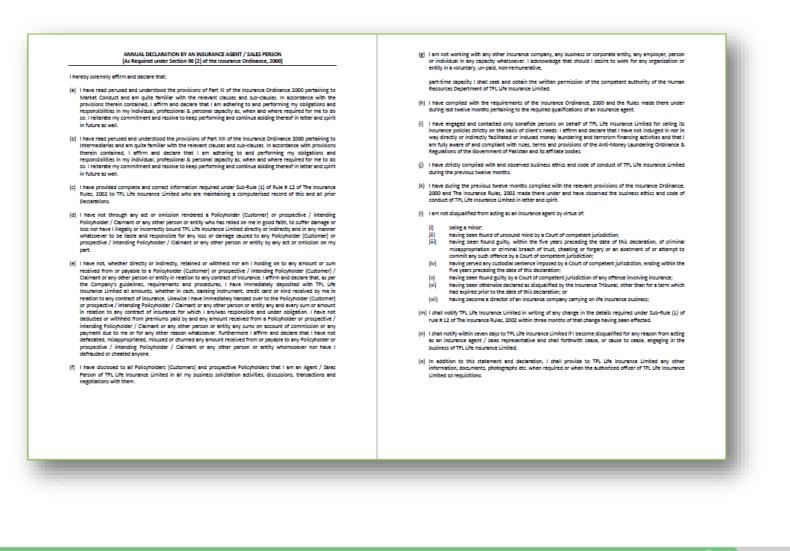


Code of Conduct Form



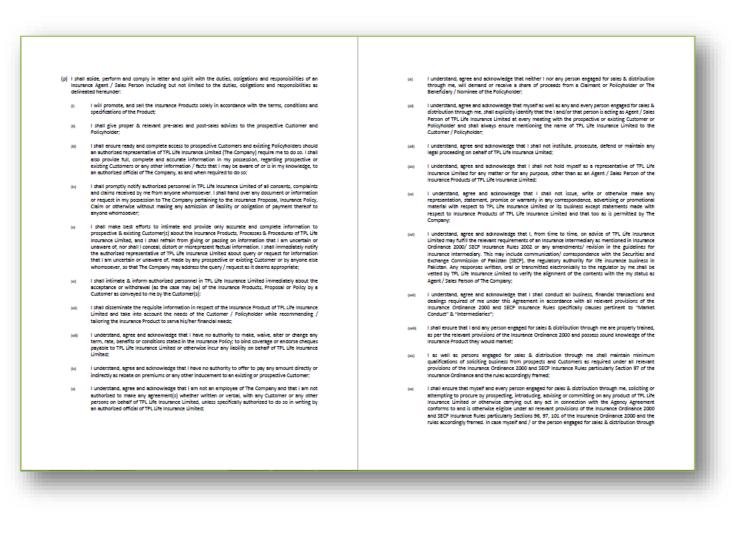


Agent Declaration Form



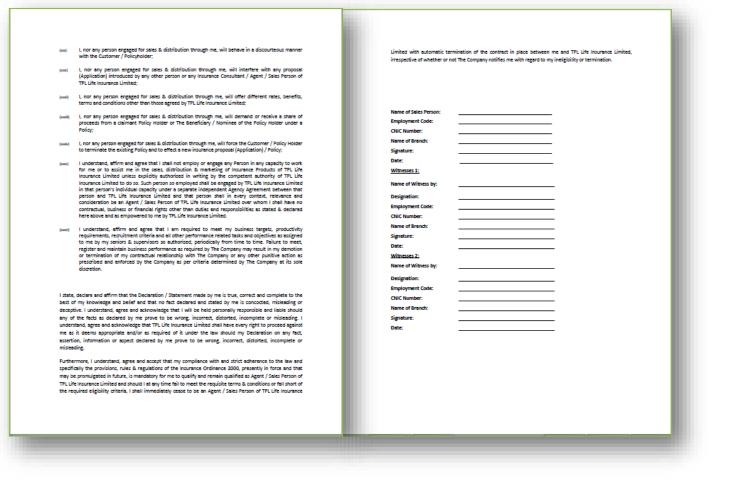


Agent Declaration Form





Agent Declaration Form



₩T₽L

Where will I get the Stationery From?

Once your Agent Profile along with a Valid Agent Code has been activated with in the TPL Life's Core Agency System:

- You may access the documents by visiting www.tpllife.com/VA&LMS:
 - Product Brochures (can be downloaded from www.tpllife.com/VA&LMS/downloads)
 - Application Forms (can be downloaded from www.tpllife.com/VA&LMS/downloads)
 - Illustration Software (can be downloaded from www.tpllife.com/VA&LMS/downloads)
 - Transmitter Form (can be downloaded from www.tpllife.com/VA&LMS/downloads)





The Process of Proposal Submission? Stationery From?

- When a successful sale is conducted i.e. where a Customer has agreed to buy an Insurance Plan, you will be required to dispatch the following documents to TPL Life Head Office:
 - Duly filled & Signed Application/Proposal Form
 - To be signed by both Customer & Yourself (the sales agent)
 - Duly filled and signed Illustration Sheet
 - To be signed by both Customer & Yourself (The Sales Agent)
 - A copy of the CNIC of the customer
 - Duly filled Transmitter Form
 - To be signed by Yourself (The Sales Agent) & Retail Distribution Head TPL Life (Mr. Uzair Habib)



- All duly filled and signed documents are to be dispatched at the following address from your respective city via courier:
 - \circ In case of Dispatch
 - Attention: Mr. Mirza Tayseer Berlas

Address: TPL Life Insurance Limited, 33-C, Shahbaz Commercial Lane 4, Phase VI, DHA, Karachi Contact No: 0301-8294685/0301-8278968 Email to: uzair.habib@tpllife.com/taufeeq.hanif@tpllife.com





THANK YOU

